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RAIL.ONE with new, strong ownership structure

Neumarkt, Germany, 7 July 2011 –RAIL.ONE GmbH has a new ownership structure since the beginning of July. The comprehensive financial reorganization of the RAIL.ONE Group is now completed.

A group of prior creditors led by DAM Capital Management Sarl., a subsidiary of Anschutz Corp. (Denver, USA), now forms the new ownership structure of the RAIL.ONE Group. An important component in the financial reorganization was that some of the creditors of the RAIL.ONE Group waived their claims, and in return received shares in the company. "This adjustment to the financing borne by all creditors, and the recently completed organizational restructuring, make it possible for us to clearly and vigorously shape the future once again," says Jochen Riepl, Chief Financial Officer of RAIL.ONE, about the agreement. "At the same time, the new ownership structure considerably strengthens the company."

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Upon request, we would be glad to provide you with further information. In case of publication, we kindly ask for a copy for our archives.

Profile of RAIL.ONE GmbH:

RAIL.ONE GmbH conducts business with the goal of providing comprehensively oriented systems and engineering for the entire field of railway tracks with its many and varied requirements. With its patented RHEDA 2000® ballastless track system, the company has achieved an internationally leading position in the field of high-speed rail transportation. In addition, RAIL.ONE manufactures main-track and turnout sleepers made of concrete. In these areas, RAIL.ONE GmbH – as one-stop supplier and in close collaboration with its customers and partners – performs all activities involved in product development, manufacture, and application of concrete sleepers: beginning with engineering; including production, supply, and logistics; and extending to quality management.

With over 700 employees in its plants in Germany, Romania, Saudi Arabia, Spain, South Korea, Turkey, and Hungary, RAIL.ONE offers annual production capacity for 3.3 million main-track sleepers, as well as over 680,000 linear

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metres of turnout sleepers. The company achieves average annual sales of approximately €140 million.

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